

Monthly Review

January 2024



This ISTCL Review, January-2024 is published for research purposes prepared by the Research and Publications Department of ICB Securities Trading Company Limited, DSE TREC-129 & CSE TREC-071.

Monetary Sector Indicators

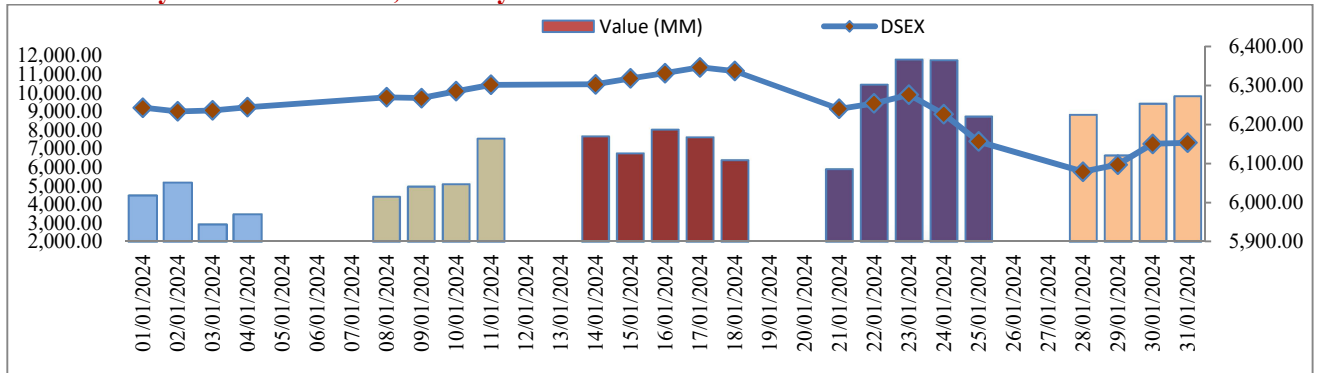
	Unit	Figures		Unit	Figures
Bank Rate, January 2024	Per cent	4.00	Dollar Conversion Rate, dt. 24.01.2024	1\$=Tk.	110.0000
Call Money Rate, dt. 24.01.2024	Per cent	9.51	Foreign Exchange Reserve, dt. 24.01.2024	US\$ Million	20,025.09
Inflation Rate, December 2023	Per cent	9.41	Wage Earners Remittance (July-Dec, FY24)	US\$ Million	10,798.29
Deposit Rate, October 2023	Per cent	4.55	Export Earnings (July-Dec, FY24)	US\$ Million	27,540.37
Advance Rate, October 2023	Per cent	7.89	Import Payments (July-Nov, FY24)	US\$ Million	27,763.00
Spread, October 2023	Per cent	3.34	Current Account Balance (July-Nov, FY24)	US\$ Million	579.00

(Source: weekly selected indicators, chief economist unit, policy support wing, dt. 25.01.2024
<https://www.bb.org.bd/en/index.php/econdata/intrate>)

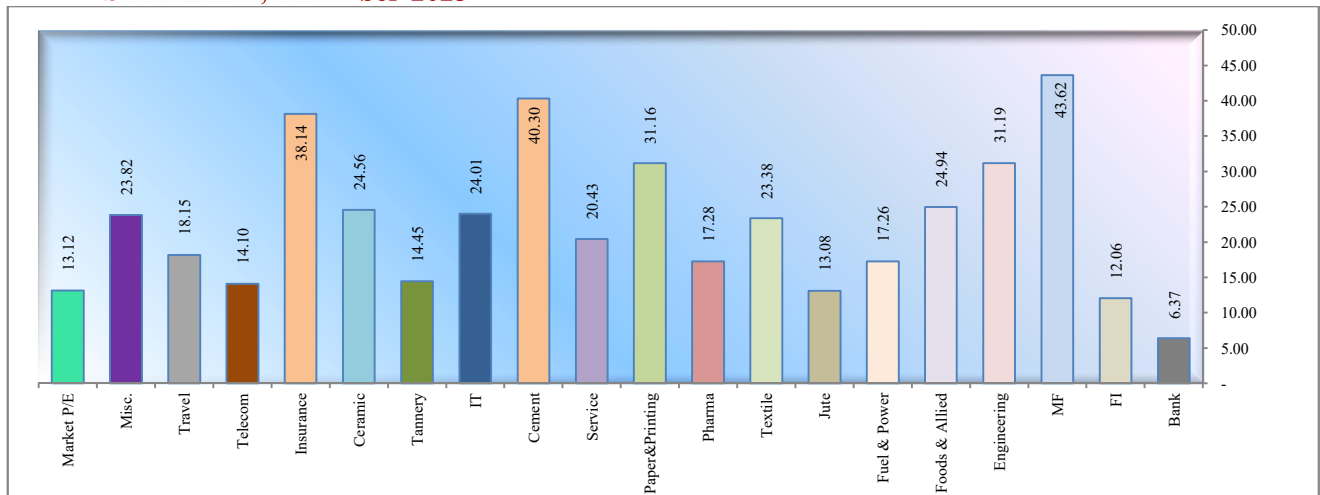
Pulse of Securities Market

	Unit	Opening 01.01.2024	Closing 31.01.2024	Δ	Δ%
DSEX	Point	6,242.87	6,153.34	(89.54)	(1.43)
DSES	Point	1,361.24	1,351.96	(9.28)	(0.68)
DS30	Point	2,091.54	2,103.93	12.38	0.59
Volume	Tk. Million	4,437.88	9,797.14	5,359.26	120.76
DSE Market Capitalization	Tk. Million	7,808,234.20	7,517,341.20	(290,893.00)	(3.73)

Monthly Index Movement, January-2024



Sectoral P/E, December-2023



Treasury Bills Auction Calendar, February-2024

Auction Date	14 day (Tk. In Crore)	91 day (Tk. In Crore)	182 day (Tk. In Crore)	364 day (Tk. In Crore)
04-Feb-2024	-	3,500.00	2,000.00	2,500.00
11-Feb-2024	-	3,500.00	2,000.00	2,500.00
18-Feb-2024	-	3,500.00	2,000.00	2,500.00
25-Feb-2024	-	3,500.00	2,000.00	2,500.00

BGTBs Auction Calendar, February-2024

BGTBs	Auction Date	Amount (Tk. In Crore)
2-Year	06-Feb-2024	3,000.00
5-Year	13-Feb-2024	2,500.00
10-Year	20-Feb-2024	2,000.00
15-Year	27-Feb-2024	1,000.00
20-Year	27-Feb-2024	1,000.00

The under review instrument is running with nearly its highest price and price gain in the month January-2024.

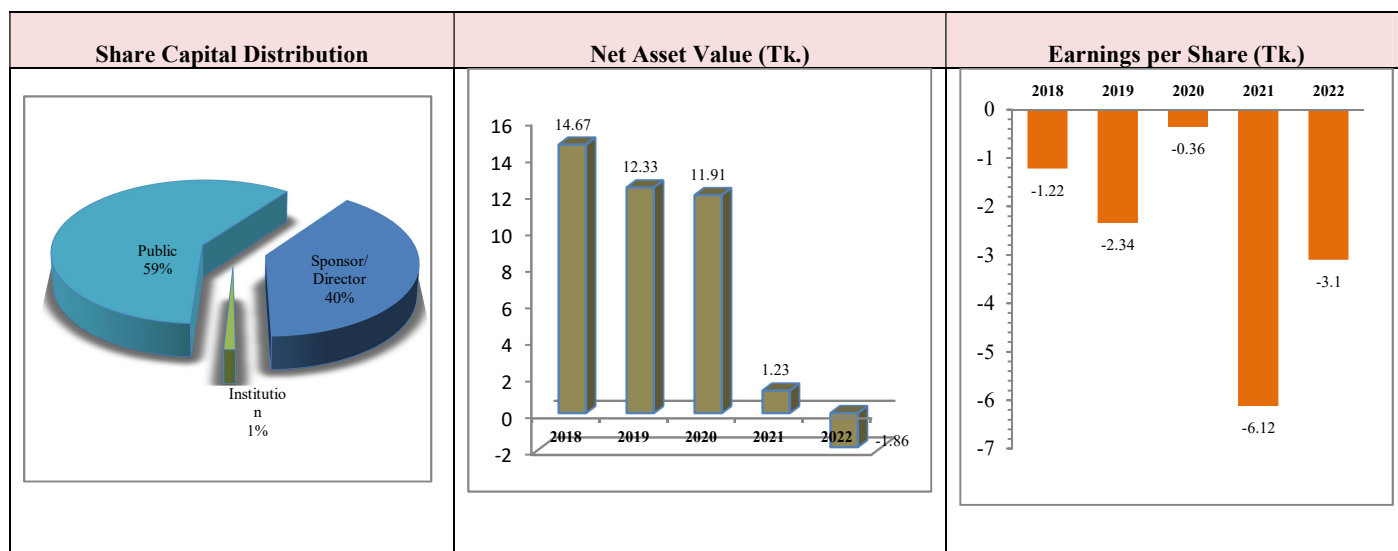
Ticker: KPPL
Company Basis

Sector: Paper & Printing
Corporate Declaration

Market Category: B
Market Performance

Year End: June

Company Basis		Corporate Declaration			Market Performance	
	Figures		Dividend (%)	Dividend Yield (%)		Figures
Authorized Capital (MM)	1000.00	2018	-	-	% of Market Cap.	
Paid-up Capital (MM)	730.40	2019	1.00	0.72	52 Weeks High (Tk.)	
Reserve & Surplus (MM)	(866.60)	2020	0.25	0.14	52 Weeks Low (Tk.)	
Short Term Loan (MM)	236.16	2021	-	-	Closing Price (Tk.) as on 31.01.2024	
Long Term Loan (MM)	315.53	2022	-	-		



Recent News

2023-11-26	This is for the information of all concerned that DSE sent a query letter regarding unusual hike in price and volume of shares to Khulna Printing & Packaging Limited on November 22, 2023 via email and hard copy as well. However as of today, the company has not provided any response to the query.
2023-11-07	This is for the information of all concerned that DSE sent a query letter regarding unusual hike in price and volume of shares to Khulna Printing & Packaging Limited on November 06, 2023. However, the company is yet to provide any response to the query.
2023-06-26	This is for the information of all concerned that DSE sent a query regarding unusual hike in price and volume of shares to Khulna Printing & Packaging Limited on June 18, 2023. However, the company is yet to provide any response to the query.
2023-01-31	EPS was Tk. (0.06) for October-December 2022 as against Tk. (1.96) for October-December 2021; EPS was Tk. (0.11) for July-December 2022 as against Tk. (2.99) for July-December 2021. NOCFPS was Tk. (0.11) for July-December 2022 as against Tk. (1.07) for July-December 2021. NAV per share was Tk. (1.98) as on December 31, 2022 and Tk. (1.86) as on June 30, 2022.

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