

Monthly Review



February 2024

This ISTCL Review, February-2024 is published for research purposes prepared by the Research and Publications Department of ICB Securities Trading Company Limited, DSE TREC-129 & CSE TREC-071.

Monetary Sector Indicators

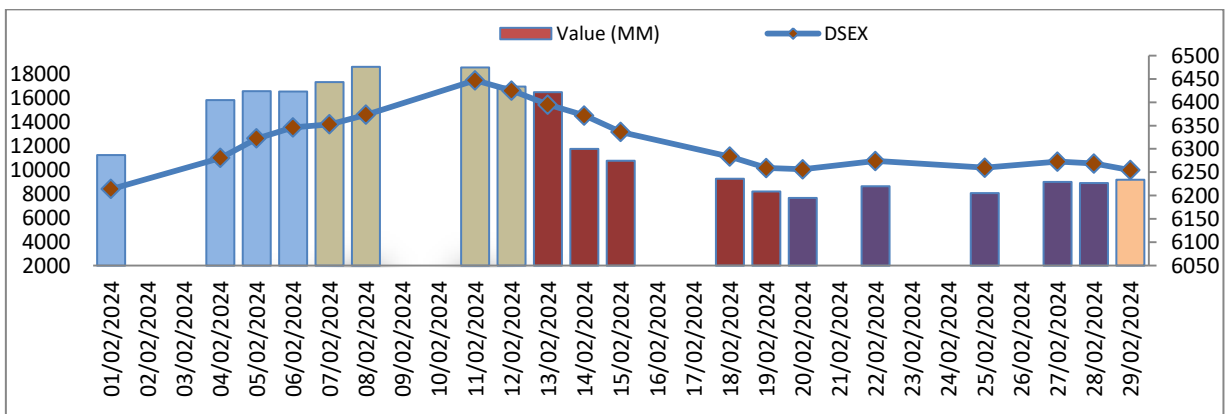
| | Unit | Figures | | Unit | Figures |
|--|----------|---------|--|--------------|-----------|
| GDP Growth Rate, FY23 | Per cent | 5.78 | Foreign Exchange Reserve, dt. 28.02.2024 | US\$ Million | 25,765.19 |
| Bank Rate, February 2024 | Per cent | 4.00 | Wage Earners Remittance (July-Jan, FY24) | US\$ Million | 12,900.63 |
| Call Money Rate, dt. 28.02.2024 | Per cent | 9.33 | Export Earnings (July-Jan, FY24) | US\$ Million | 33,264.71 |
| Inflation Rate, January 2024 | Per cent | 9.59 | Import Payments (July-Dec, FY24) | US\$ Million | 30,580.00 |
| Dollar Conversion Rate, dt. 28.02.2024 | 1\$=Tk. | 110.00 | Current Account Balance (July-Dec, FY24) | US\$ Million | 1,927.00 |

(Source: weekly selected indicators, chief economist unit, policy support wing, dt. 29.02.2024)

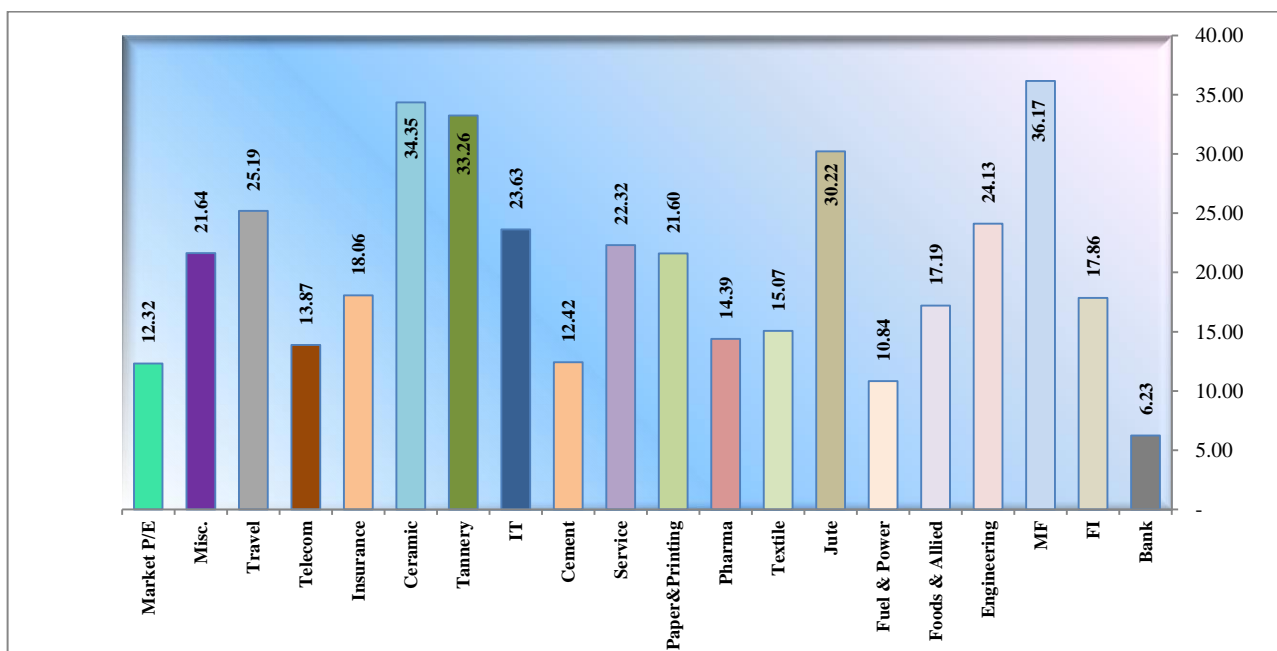
Pulse of Securities Market

| | Unit | Opening 01.02.2024 | Closing 29.02.2024 | Δ | Δ% |
|---------------------------|-------------|-----------------------|-----------------------|------------|---------|
| DSEX | Point | 6,213.99 | 6,254.54 | 40.55 | 0.65 |
| DSES | Point | 1,362.93 | 1,359.82 | (3.11) | (0.23) |
| DS30 | Point | 2,116.78 | 2,126.80 | 10.02 | 0.47 |
| Volume | Tk. Million | 11,220.91 | 9,164.20 | (2,056.71) | (18.33) |
| DSE Market Capitalization | Tk. Million | 75,61,070.11 | 76,07,234.84 | 46,164.73 | 0.61 |

Monthly Index Movement, February-2024



Sectoral P/E, January-2024



Treasury Bills Auction Calender, March-2024

| Auction Date | 91 day (Tk. In Crore) | 182 day (Tk. In Crore) | 364 day (Tk. In Crore) |
|--------------|-----------------------------|------------------------------|------------------------------|
| 03-Mar-2024 | 3,500.00 | 2,000.00 | 2,500.00 |
| 10-Mar-2024 | 3,500.00 | 2,000.00 | 2,500.00 |
| 14-Mar-2024 | 3,500.00 | 2,000.00 | 2,500.00 |
| 25-Mar-2024 | 3,500.00 | 2,000.00 | 2,500.00 |

BGTBs Auction Calender, March-2024

| BGTBs | Auction Date | Amount (Tk. In Crore) |
|--------------|--------------|--------------------------|
| 2-Year | 05-Mar-2024 | 3,000.00 |
| 5-Year | 12-Mar-2024 | 2,500.00 |
| 10-Year | 19-Mar-2024 | 2,000.00 |
| 15 & 20-Year | 25-Mar-2024 | 1,000.00 |

The under review instrument is randomly selected.

Ticker: ACMEPL

Sector: Pharmaceuticals & Chemicals

Market Category: B

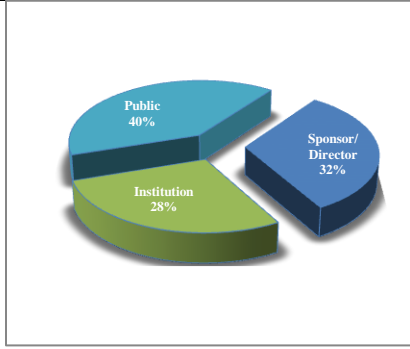
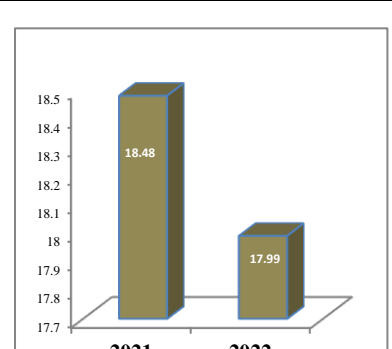
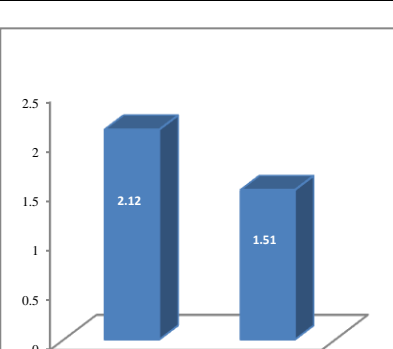
Year End: June

Company Basis

Corporate Declaration

Market Performance

| | Figures | | Dividend (%) | Dividend Yield (%) | | Figures |
|-------------------------|----------|------|-----------------|-----------------------|---|---------|
| Authorized Capital (MM) | 1,500.00 | 2018 | - | - | % of Market Cap. | 0.05 |
| Paid-up Capital (MM) | 1,350.00 | 2019 | - | - | 52 Weeks High (Tk.) | 35.40 |
| Reserve & Surplus (MM) | 1,078.70 | 2020 | - | - | 52 Weeks Low (Tk.) | 22.10 |
| Short Term Loan (MM) | 70.43 | 2021 | - | - | Closing Price (Tk.) as on 29.02.2024 | 27.40 |
| Long Term Loan (MM) | 41.42 | 2022 | 5.00 | 1.47 | | |

| Share Capital Distribution | Net Asset Value (Tk.) | Earnings per Share (Tk.) |
|---|--|---|
|  |  |  |

| Recent News | |
|-------------|--|
| 2023-10-31 | The Company has further informed that due to unavoidable circumstances, the meeting scheduled to be held on October 30, 2023 at 3:30 PM as per LR 19(1) of the DSE (Listing) Regulations, 2015, to consider, among others, audited financial statements of the Company for the year ended June 30, 2023, has been postponed. |
| 2023-05-02 | EPS was Tk. 0.17 for January-March 2023 as against Tk. 0.31 for January-March 2022; EPS was Tk. 0.86 for July 2022-March 2023 as against Tk. 1.29 for July 2021-March 2022. NOCFPS was Tk. 0.57 for July 2022-March 2023 as against Tk. 1.38 for July 2021-March 2022. NAV per share was Tk. 18.35 as on March 31, 2023 and Tk. 17.99 as on June 30, 2022. |
| 2023-02-12 | The Company will be placed in 'B' category from existing 'N' category with effect from February 13, 2023 as the Company has reported disbursement of 5% cash dividend for the year ended June 30, 2022. |
| 2023-02-12 | The Company has informed that it has disbursed the cash dividend for the year ended June 30, 2022 to the respective shareholders. |

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